EDD
ECONOMIC DEVELOPMENT DEPARTMENT

Intro to the State Data Center Program and EDD Economic Products

28th Annual New Mexico Data Users Conference

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State Data Center (SDC) Program

- Partnership with the **U.S. Census Bureau** to:
  - Deliver **accurate and timely access** to Census Bureau data and products
  - Prepare and provide **training and technical assistance** to data users
  - Assist and communicate with the Census Bureau on data usability, data user needs, and operational issues

- New Mexico SDC Network consists of over 20 coordinating agencies and affiliates
  - UNM Bureau of Business and Economic Research (UNM BBER)
  - Universities, libraries, state and local government agencies, nonprofit organizations, etc.

NMEDD County Economic Summaries

- County Economic Summaries & Data Profiles
- Quarterly economic reports of New Mexico's 33 counties and state, combining:
  - **Gross receipts and gross receipts tax revenue** data from the NM Taxation and Revenue Department
  - **Employment, wage, and establishment** data from the U.S. Bureau of Labor Statistics
  - **Demographic** data from the U.S. Census Bureau

NMEDD County Economic Summaries

EDD Economic Development Department

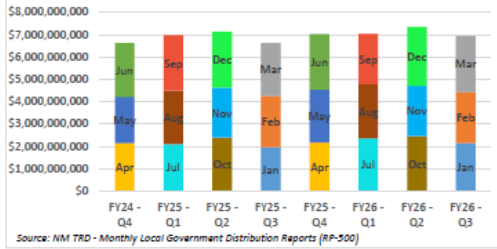
Quarterly Economic Summary
Bernalillo County

ECONOMIC DEVELOPMENT NEW MEXICO

Released: June 2026

Prepared by: Daye Kwon, Senior Economist

Chart 1. Matched Taxable Gross Receipts Per Quarter

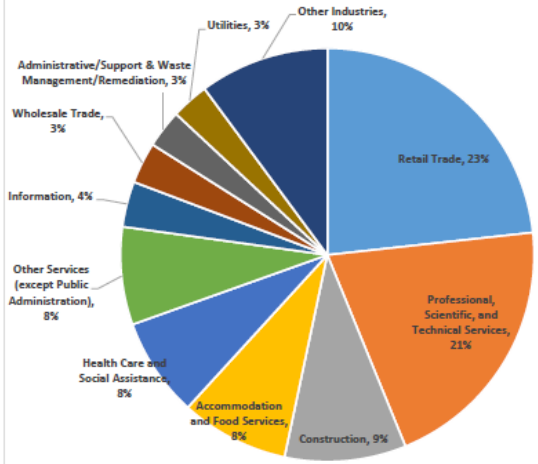


Source: NM TRD - Monthly Local Government Distribution Reports (RP-500)

In the third quarter of FY26, 19 out of 33 counties reported positive year-over-year (YOY) economic growth compared to Q3 FY25, with a statewide 2.5% increase in matched taxable gross receipts (MTGR). Growth was observed across most industry sectors, led by construction and retail trade. In Q2 FY26, average employment in New Mexico slightly declined YOY, while average weekly wages and the number of establishments increased.

Bernalillo County's MTGR decreased by $412.6M, or 5.6%, from Q2 FY26 to Q3 FY26, as shown in Chart 1. The amount reported during Q3 FY26 ($6.94B) was also $25.6M lower than the eight-quarter average ($6.97B). As shown in Chart 2, the largest industry as a percentage of MTGR was the retail trade industry, which accounted for 23% of the total MTGR during Q3 FY26. This was a slight decrease from 24% in the previous quarter.

Chart 2. FY26 - Q3 Industry Size by Matched Taxable Gross Receipts



Source: NM TRD - Monthly Local Government Distribution Reports (RP-500)

Matched Taxable Gross Receipts (MTGR) provide the most accurate tax data for assessing underlying economic activity. The data collection process involves matching tax payments with reported receipts for each taxpayer by industry.

SOURCE LINKS: NEW MEXICO TAXATION AND REVENUE DEPT (NM TRD), NEW MEXICO DEPARTMENT OF WORKFORCE SOLUTIONS (NM DWS), U.S. BUREAU OF ECONOMIC ANALYSIS (BEA), U.S. CENSUS BUREAU

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Table 1. Matched Taxable Gross Receipts by Industry

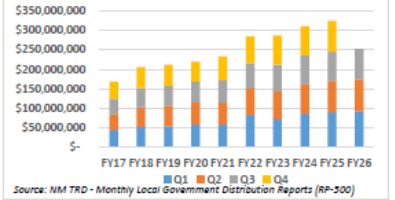
Industries	FY25 - Q3	FY26 - Q3	Growth	Year over year Change
Accommodation and Food Services	$ 565,769,020	$ 587,747,725	$ 21,978,705	4%
Administrative/Support & Waste Management/Remediation	$ 186,013,341	$ 206,295,612	$ 20,282,271	11%
Agriculture, Forestry, Fishing, and Hunting	$ 7,703,123	$ 6,646,176	$ (1,056,947)	-14%
Arts, Entertainment, and Recreation	$ 54,949,433	$ 60,298,365	$ 5,348,931	10%
Construction	$ 698,421,518	$ 658,661,924	$ (39,759,594)	-6%
Educational Services	$ 37,997,436	$ 46,558,422	$ 8,560,986	23%
Finance and Insurance	$ 67,181,395	$ 68,889,695	$ 1,708,300	3%
Health Care and Social Assistance	$ 508,683,028	$ 537,844,528	$ 29,161,500	6%
Information	$ 216,539,719	$ 246,678,353	$ 30,138,634	14%
Management of Companies and Enterprises	$ 6,754,212	$ 3,636,680	$ (3,117,532)	-46%
Manufacturing	$ 156,203,867	$ 145,096,948	$ (11,106,919)	-7%
Mining, Quarrying, and Oil and Gas Extraction	$ 2,987,041	$ 1,367,811	$ (1,619,229)	-54%
Other Services (except Public Administration)	$ 515,300,336	$ 530,733,247	$ 15,432,911	3%
Professional, Scientific, and Technical Services	$ 1,307,443,513	$ 1,427,023,191	$ 119,579,678	9%
Public Administration	$ 2,247,380	$ 3,100,219	$ 852,838	38%
Real Estate and Rental and Leasing	$ 149,532,456	$ 147,244,895	$ (2,287,561)	-2%
Retail Trade	$ 1,482,943,192	$ 1,614,593,495	$ 131,650,303	9%
Transportation and Warehousing	$ 47,279,849	$ 51,460,173	$ 4,180,324	9%
Unclassified Establishments	$ 157,238,775	$ 168,234,919	$ 10,996,144	7%
Utilities	$ 221,351,149	$ 203,463,636	$ (17,887,513)	-8%
Wholesale Trade	$ 233,437,136	$ 223,851,560	$ (9,585,576)	-4%
All Industries	**$ 6,626,662,662**	**$ 6,942,058,835**	**$ 315,396,173**	**5%**

Source: NM TRD - Monthly Local Government Distribution Reports (RP-500) and EDNM Calculations

Table 1 shows that all but 8 industries reported a YOY increase in MTGR. The largest increase came from the retail trade industry, which posted a YOY increase of $131.7M. The largest decline came from the construction industry, which posted a YOY decrease of $39.8M.

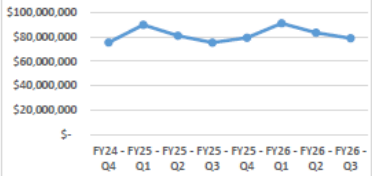
Quarterly gross receipts tax (GRT) collections during Q3 FY26 ($78.8M), as shown in Chart 4, decreased by $4.4M, or 5.3%, compared to Q2 FY26. While average employment in Q2 FY26 decreased by 0.5% YOY, average weekly wages increased by $53, or 4.2%, YOY (Chart 5).

Chart 3. Annual Total GRT Revenue Collections



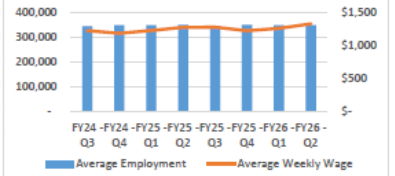
Source: NM TRD - Monthly Local Government Distribution Reports (RP-500)

Chart 4. Quarterly GRT Revenue Collections



Source: NM TRD - Monthly Local Government Distribution Reports (RP-500)

Chart 5. Total Employment & Weekly Wage



Source: NM DWS - Quarterly Census of Employment and Wages

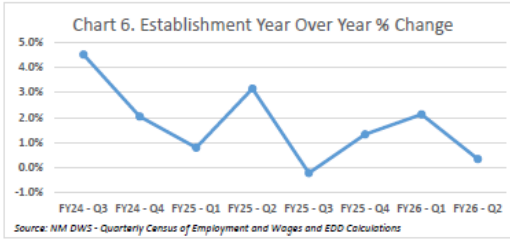
SOURCE LINKS: NEW MEXICO TAXATION AND REVENUE DEPT (NM TRD), NEW MEXICO DEPARTMENT OF WORKFORCE SOLUTIONS (NM DWS), U.S. BUREAU OF ECONOMIC ANALYSIS (BEA), U.S. CENSUS BUREAU

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Source: NM DWS - Quarterly Census of Employment and Wages and EDD Calculations

An **establishment**, as defined by the Quarterly Census of Employment and Wages (QCEW) and referenced in Chart 6, is an economic unit, such as a farm, factory, or store, located at a single physical address and engaged in one type of economic activity.

The **Quarterly Census of Employment and Wages (QCEW)**, used in Charts 5-6 and Table 2, produces comprehensive data on the number of establishments, monthly employment, and quarterly wages for workers covered by state unemployment insurance (UI) laws and federal workers covered by the Unemployment Compensation for Federal Employees (UCFE) program. These data are aggregated to many different levels, starting at the 6-digit NAICS industry level, to higher industry levels (NAICS industry groups, sectors, and supersectors), and to higher geographic levels (MSA, state, and national).

Data are based on information reported by New Mexico employers, covering 97% of nonfarm wage and salary workers. Data are published every quarter. Considered the gold standard for its reliability of industry data, the QCEW data are the most complete universe of monthly employment and quarterly wage information by detailed industry.

Table 2. FY26 - Q2 Employment Data and Establishments by Industry

Industry	Average Employment	YOY Change in Average Employment	Average Weekly Wage	YOY change in Average Weekly Wage	Number of Establishments	YOY Change in Establishments
Accommodation and Food Services	36,695	1.1%	$ 575	2.5%	1,573	0.3%
Administrative/Support & Waste Management/Remediation	22,579	-2.7%	$ 992	6.0%	1,520	2.7%
Agriculture, Forestry, Fishing, and Hunting	268	-1.5%	$ 916	-4.0%	48	-7.7%
Arts, Entertainment, and Recreation	6,316	-1.3%	$ 678	3.4%	317	-2.8%
Construction	22,652	-1.5%	$ 1,570	4.2%	1,844	3.1%
Educational Services	26,294	1.2%	$ 1,454	8.8%	645	0.5%
Finance and Insurance	11,652	0.0%	$ 1,754	5.0%	1,286	0.3%
Health Care and Social Assistance	70,234	3.4%	$ 1,298	2.1%	4,317	4.6%
Information	5,316	4.2%	$ 1,438	5.0%	759	2.6%
Management of Companies and Enterprises	2,762	-15.6%	$ 2,463	19.1%	197	0.0%
Manufacturing	11,461	-1.4%	$ 1,383	7.8%	636	-4.2%
Mining, Quarrying, and Oil and Gas Extraction	137	6.2%	$ 1,902	8.6%	26	0.0%
Other Services (except Public Administration)	9,418	-0.4%	$ 1,021	5.6%	1,747	-1.1%
Professional, Scientific, and Technical Services	34,041	-2.5%	$ 2,324	4.9%	3,599	-1.4%
Public Administration	20,815	-4.9%	$ 1,749	1.9%	169	-1.2%
Real Estate and Rental and Leasing	4,721	-4.1%	$ 1,244	8.6%	1,088	-3.0%
Retail Trade	35,222	-2.0%	$ 811	5.6%	2,049	-4.0%
Transportation and Warehousing	15,416	-1.0%	$ 1,139	0.9%	471	-2.5%
Utilities	1,144	2.2%	$ 2,199	2.4%	30	7.1%
Wholesale Trade	10,671	-0.8%	$ 1,570	4.6%	1,206	0.9%
All Industries	**347,814**	**-0.5%**	**$ 1,324**	**4.2%**	**23,527**	**0.3%**

*Source: NM DWS - Quarterly Census of Employment and Wages and EDNM Calculations *Some data may be withheld to avoid disclosure of confidential information.*

SOURCE LINKS: NEW MEXICO TAXATION AND REVENUE DEPT (NM TRD), NEW MEXICO DEPARTMENT OF WORKFORCE SOLUTIONS (NM DWS), U.S. BUREAU OF ECONOMIC ANALYSIS (BEA), U.S. CENSUS BUREAU

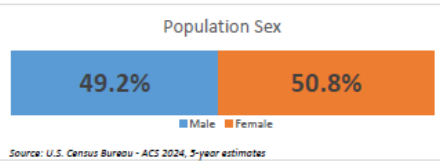
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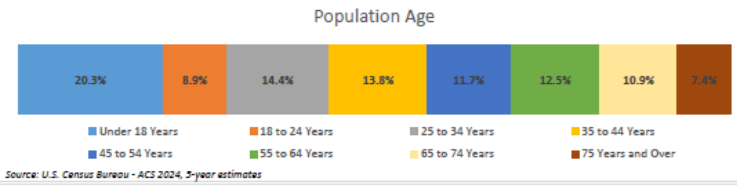
Population

673,930

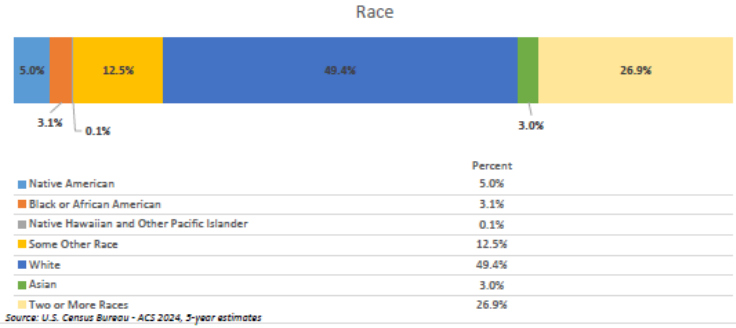
Source: U.S. Census Bureau - American Community Survey (ACS) 2024, 5-year estimates



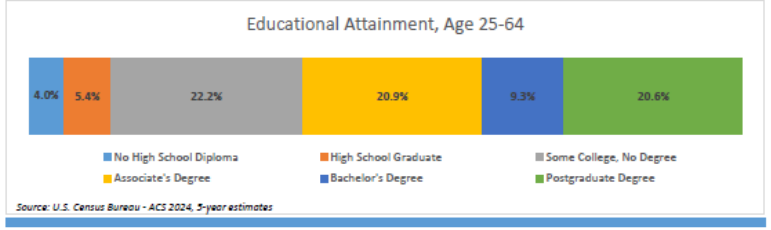
Source: U.S. Census Bureau - ACS 2024, 5-year estimates



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Strategic Site Readiness Map

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